



### **Stock Donation Instructions**

Thank you for your interest in making a stock donation to New Door Ventures. Following is the information that your brokerage firm will need in order to make the stock transfer.

Account Name: New Door Ventures  
Clearing Firm: RBC Capital Markets  
Broker: Ministry Partners Securities LLC  
Account Number: 7H1-00236  
DTC: 0235  
New Door Ventures Brokerage Contact Name: Virginia Havens  
New Door Ventures Brokerage Contact Phone: 559.431.3000

Attached you will find a request template that you can complete and copy onto your letterhead to fax or scan to your broker.

Please notify Joanna Reilly at New Door Ventures (phone: 415.857.9428, or email [JReilly@newdoor.org](mailto:JReilly@newdoor.org)) when you have requested the stock transfer. When we have received the transfer, we will acknowledge receipt of your gift with a letter.

If you have questions about this process or need further information or assistance, please contact Joanna.

Thank you for supporting the work of New Door Ventures!



## Stock Transfer Request

Date: \_\_\_\_\_

From: \_\_\_\_\_ (Donor's Name)

To: \_\_\_\_\_ (Your Brokerage Firm)

Attention: \_\_\_\_\_ (Broker Name)

Fax Number: \_\_\_\_\_ (Broker's Fax)

Please transfer \_\_\_\_\_ (# SHARES) of \_\_\_\_\_ (STOCK NAME)

From my account # \_\_\_\_\_

To the following account:

Account Name: New Door Ventures  
Clearing Firm: RBC Capital Markets  
Broker: Ministry Partners Securities LLC  
Account Number: 7H1-00236  
DTC: 0235  
New Door Ventures Brokerage Contact Name: Virginia Havens  
New Door Ventures Brokerage Contact Phone: 559.431.3000

This is a stock gift. If you have any questions, please contact me.

Sincerely,

\_\_\_\_\_ (Donor's Signature)

\_\_\_\_\_ (Donor's Address)

\_\_\_\_\_ (email or phone number)