Stock Donation Instructions

Thank you for your interest in making a stock donation to New Door Ventures. Following is the information that your brokerage firm will need in order to make the stock transfer.

Account Name: New Door Ventures  
Clearing Firm: RBC Capital Markets  
Broker: Ministry Partners Securities LLC  
Account Number: 7H1-00236  
DTC: 0235  
New Door Ventures Brokerage Contact Name: Virginia Havens  
New Door Ventures Brokerage Contact Phone: 559.431.3000

Attached you will find a request template that you can complete and copy onto your letterhead to fax or scan to your broker.

Please notify Joanna Reilly at New Door Ventures (phone: 415.857.9428, or email JReilly@newdoor.org) when you have requested the stock transfer. When we have received the transfer, we will acknowledge receipt of your gift with a letter.

If you have questions about this process or need further information or assistance, please contact Joanna.

Thank you for supporting the work of New Door Ventures!
Stock Transfer Request

Date: ________________________

From: ________________________ (Donor’s Name)

To: ________________________ (Your Brokerage Firm)

Attention: ____________________ (Broker Name)

Fax Number: ____________________ (Broker’s Fax)

Please transfer _______ (# SHARES) of ________________________________ (STOCK NAME)

From my account # ________________________________

To the following account:

Account Name: New Door Ventures
Clearing Firm: RBC Capital Markets
Broker: Ministry Partners Securities LLC
Account Number: 7H1-00236
DTC: 0235
New Door Ventures Brokerage Contact Name: Virginia Havens
New Door Ventures Brokerage Contact Phone: 559.431.3000

This is a stock gift. If you have any questions, please contact me.

Sincerely,

______________________________________________ (Donor’s Signature)
______________________________________________ (Donor’s Address)
______________________________________________ (email or phone number)