



Stock Donation Instructions

Thank you for your interest in making a stock donation to New Door Ventures. Following is the information that your brokerage firm will need in order to make the stock transfer.

Account Name: New Door Ventures

Firm: Charles Schwab & Co., Inc.

Account: 2939-5583

DTC Clearing 0164, Code 40

Attached you will find a request template that you can complete and copy onto your letterhead to fax or scan to your broker.

Please notify Joanna Reilly at New Door Ventures (phone: 415.857.9428, or e-mail: jreilly@newdoor.org) when you have requested the stock transfer. When we have received the transfer, we will acknowledge receipt of your gift with a letter.

If you have questions about this process or need further information or assistance, please contact Joanna.

Thank you for supporting the work of New Door Ventures!



Stock Transfer Request

Date: _____

From: _____ (Donor's Name)

To: _____ (Your Brokerage Firm)

Attention: _____ (Brokers Name)

Fax Number: _____ (Broker's Fax)

Please transfer _____ (# SHARES) of _____ (STOCK NAME) From my account # _____

To the following account:

Account Name: New Door Ventures

Firm: Charles Schwab & Co., Inc.

Account: 2939-5583

DTC Clearing 0164, Code 40

This is a stock gift. If you have any questions, please contact me.

Sincerely,

(Donor's Signature)

(Donor's Address)

(email or phone number)