



Stock Donation Instructions

Thank you for your interest in making a stock donation to New Door Ventures. Below is the information your brokerage firm will need in order to make the stock transfer.

Account Name: New Door Ventures

Firm: Charles Schwab & Co., Inc.

Account: 2939-5583

DTC Clearing 0164, Code 40

Here are the simple steps to initiate transfer:

- Complete request template below
- Fax/Scan to your broker
- Notify the Development Team at New Door Ventures via e-mail: philanthropy@newdoor.org when you have requested the stock transfer.
- Development Team will acknowledge your gift with a letter once the payment has been received.

If you have questions about this process or need further information or assistance, please contact Development Team via philanthropy@newdoor.org

Thank you for supporting the work of New Door Ventures!



Stock Transfer Request

Date: _____

From: _____ (Donor's Name)

To: _____ (Your Brokerage Firm)

Attention: _____ (Brokers Name)

Fax Number: _____ (Broker's Fax)

Please transfer _____ (# SHARES) of _____(STOCK NAME) From my account # _____

To the following account:

Account Name: New Door Ventures

Firm: Charles Schwab & Co., Inc.

Account: 2939-5583

DTC Clearing 0164, Code 40

This is a stock gift. If you have any questions, please contact me.

Sincerely,

_____ (Donor's Signature)

_____ (Donor's Address)

_____ (email or phone number)